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SMART WATER



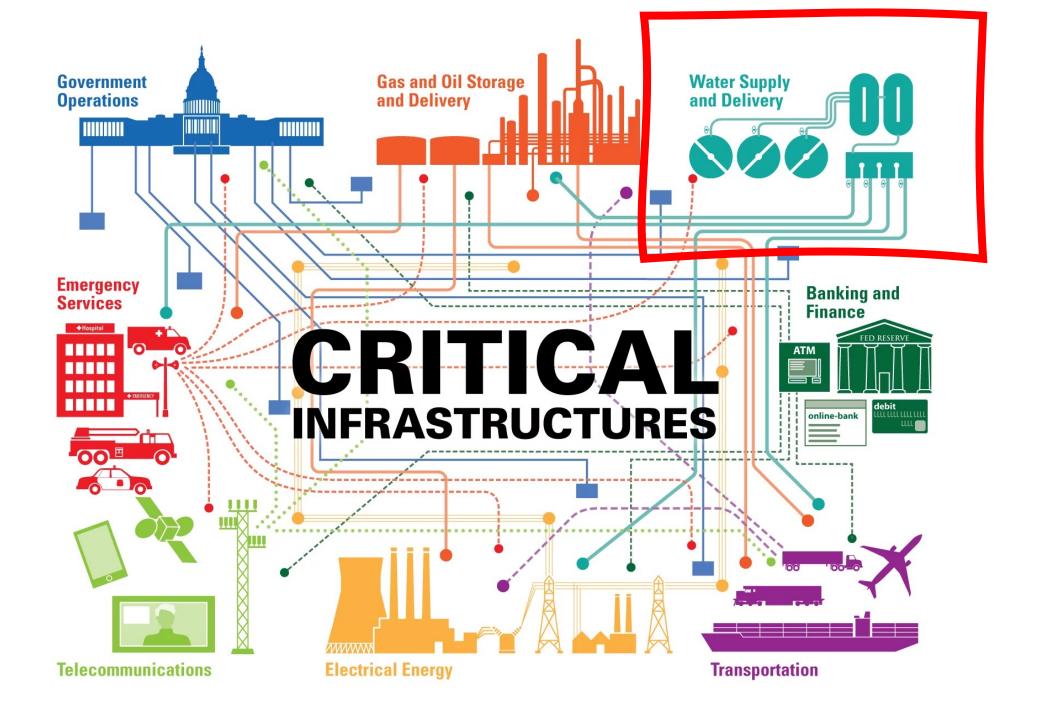


Smart Water Solutions - supporting innovation in the water sector

Patryk Wójtowicz

Smart Water is a part of future Kuopio Smart City

Smart Water is a part of every future Smart City



Environmental Engineering expertise areas

1010

SMART WATER

Digitalisation in water sector



ZERO EMISSION

Zero emission industry

Global Smart Water Management Market Size Revenue Will Reach USD 31.73 Billion By 2030, at a CAGR of 10.3%: Polaris Market Research

POLARIS MARKET RESEARCH

NEWS PROVIDED BY Polaris Market Research → May 31, 2022, 08:30 ET

NEW YORK, May 31, 2022 /PRNewswire/ -- Polaris Market Research recently published Management Market Share, Size, Trends, Industry Analysis Report, By Water Meter Service, By End-Use; By Region; Segment Forecast, 2022 - 2030" in its research dat

According to recent research study, the global smart water management market s CAGR of 10.3% growth and industry revenue is expected to increase from USD 13 Billion by 2030.

Attractive Opportunities in Smart Water Management Market



The emerging economies across regions, such as APAC and MEA, are expected to offer new market opportunities to the vendors of the SWM market



13.8

USD Billion 2021;e

USD Billion 2026-p

CAGR of

The global smart water management market is projected to grow from USD 13.8 billion in 2021 to USD 22.4 billion by 2026, at a CAGR of 10.1% during the forecast period.



Market growth is attributed to the replacement of aging infrastructure and reduction of loss due to NRW.



Government initiatives and regulations are boosting the investments toward the modernization of the water infrastructure.



Acquisitions and product launches would offer lucrative opportunities for the market players in the next five years.



The market growth in APAC can be attributed to the high adoption of IoT hardware, enhancing the need for efficient smart water management solutions.

How small companies can be innovative?

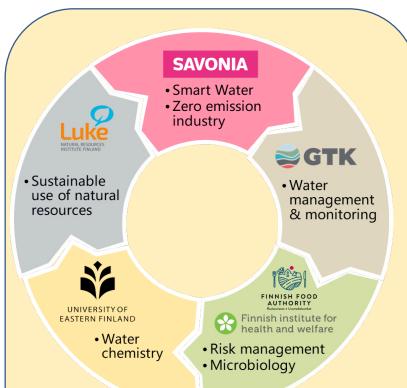
 To innovate companies needs experts support + access to the versatile facilities, quality equipment and data repositories + fasttrack to prototype demonstration (in order to secure RDI support, venture capital)

 Open data culture is fuelling new products and services driving true cooperation between research organisations and companies based on real-world challenges

Digital Water Metering Asset Health Inspection Adaptive Pressure Mgmnt Water Quality Management Flood Abatement Predicting Waste Water Non Revenue Water Adaptive Pressure Mgmnt Adaptive Energy Management

Field Force Fnablement

Examples of key Smart Water development areas (2021)



- Fundamental research
- Applied research
- Innovation
- Training

DIGICENTERNS

- Digitalization competence centre
- R&D in digitalisation
- Solve business problems together with customers by using means of digitalization

KUOPIO WATER CLUSTER

- Testing and product development
- Piloting and product demonstration
- Proof of Concept
- Development space and hardware resources
- Coordination of business cooperation

BUSINESS CENTER

- Business services
- Startup accelerator
- Business development
- Commercialisation

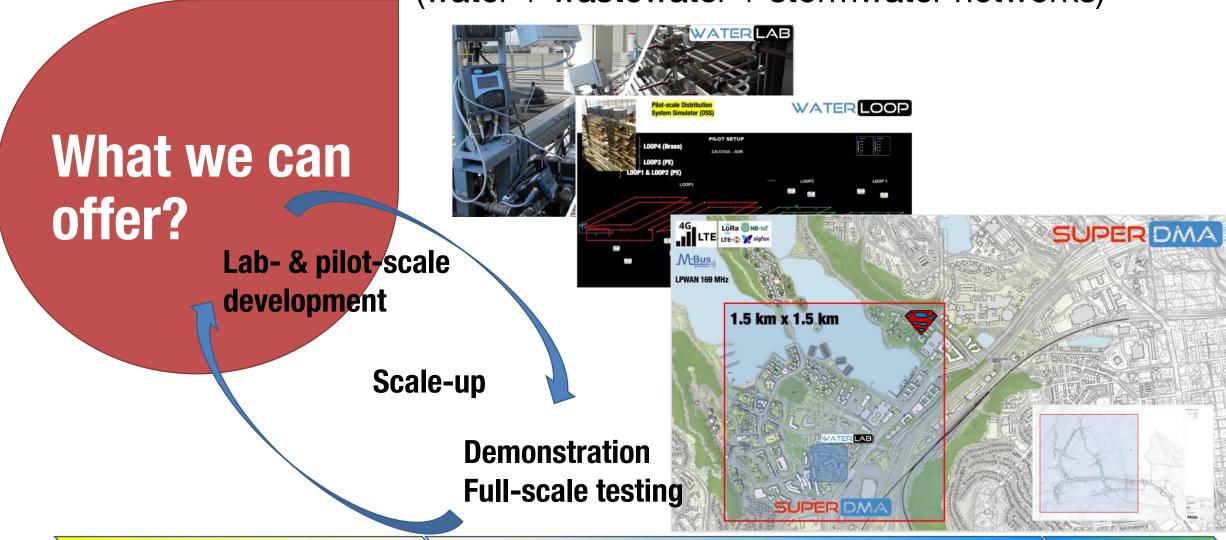


Knowledge and business research needs

Research TRL 1 - 4 Development TRL 5 - 8 Commercialisation TRL 9

The unique testbed and demonstration sites – combination of lab-, pilot- and full-scale facilities

(water + wastewater + stormwater networks)



Research TRL 1 - 4 Development TRL 5 - 8

Commercialisation TRL 9



WaterLAB and WaterLOOP

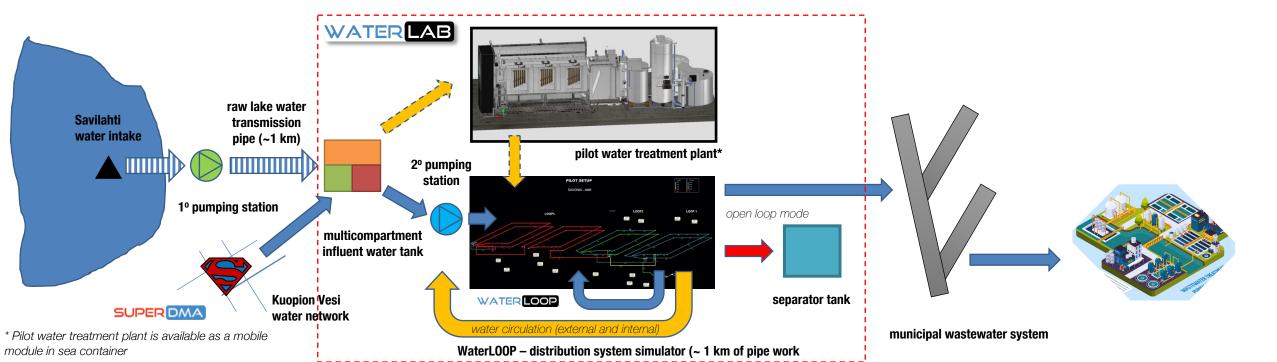


- WaterLOOP is comprehensively rigged with telemetry and automation (SCADA)
- The laboratory setup allows for combining online monitoring with real-time modelling for the development of tools such as DSS, network awareness and detection of abnormal system operation, testing of new devices or services, water quality studies.
- Sandboxed physical simulation scenarios-based testing, including leakage, water hammer, faulty valves, water contamination.
- Applications range from municipal water systems (water network, stormwater, wastewater) to industrial processes and specific applications.
- WaterLOOP applications can be simultaneously scaled-up to SuperDMA



- Distribution System Simulator (DSS)

Physical model of water network (fresh water intake ⇒ first stage pumping station ⇒ raw water transmission line ⇒ influent water tank ⇒ pilot water treatment plant* ⇒ clean water tank ⇒ secondary pumping station ⇒ main (trunk) system ⇒ distribution network ⇒ customers/leakages/overflows/ ⇒ separator tank or wastewater system

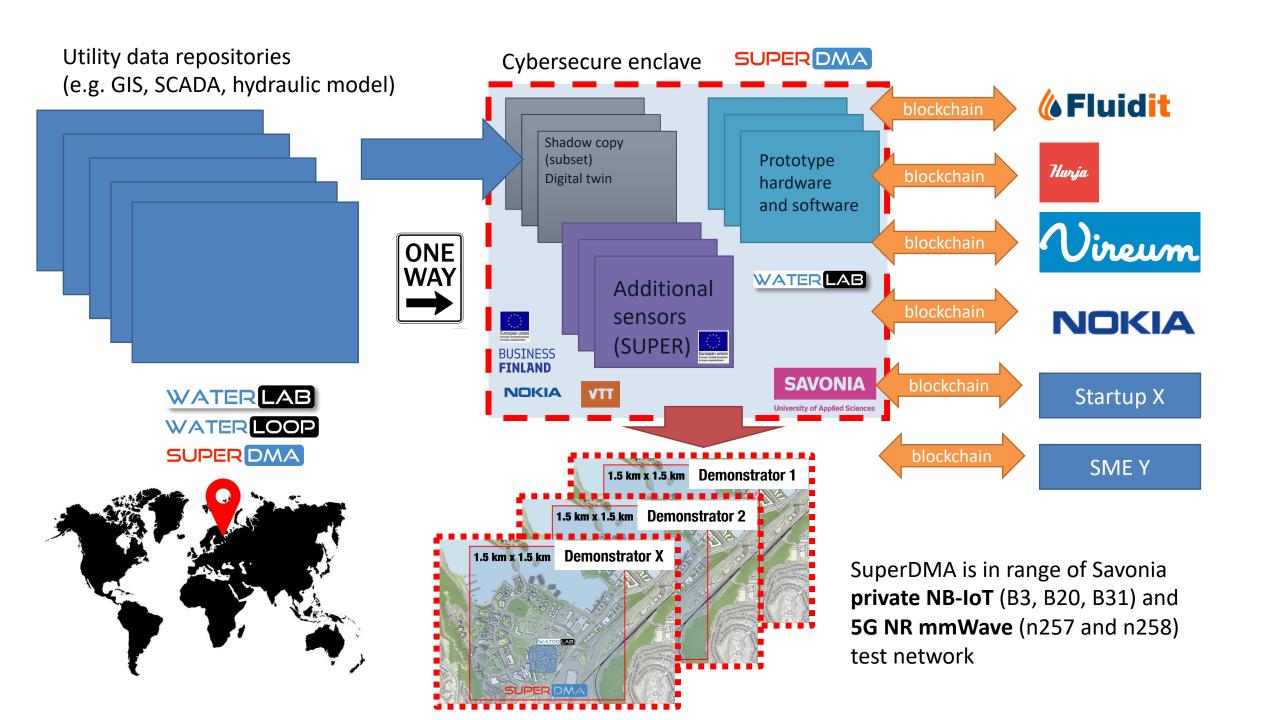






Kuopio Smart City -Savilahti area by 2030: 15 000 students 13 000 jobs 6 000 residents

- SuperDMA is located in Kuopio, Finland
- SuperDMA is a full-scale representative District Metering Area (in terms of area, number of water consumers, consumers profile, terrain variability etc.) including underground infrastructure (water network, wastewater and stormwater network)
- SuperDMA allows for rapid scale-up from WaterLOOP (lab and pilot-scale: TRL < 6) and long-term product testing and demonstration in real environment (TRL > 6)
- SuperDMA and WaterLOOP are within range of NB-IoT (LTE B31 450 MHz) and mmW 5G NR private test network





Technical Research Centre of Finland



VTT





Work packages

VTT WP1 **Project** management SG and AB meetings

Reporting **Ecosystem** management networking Dissemination

SAVONIA WP2

Digital Water Metering E2E System

Identify in-depth requirements and evaluation criteria for technology enablers R&D in the project

Develop globally competitive Digital water meter for water utilities

WP3 **Smart water** quality monitoring

solutions

comprehensive

online water

quality data

management.

Research and **Objective:** good practices and existing solutions for

WP4

Secure E2E Communication

Objective:

Develop security measures to protect E2E digital water system

WP5

Integrated **Smart Water Operational Platform**

Objective:

R&D on enabling technologies for ICT infrastructure and concrete applications for water sector in the Smart Water **Platform**

SAVONIA

Piloting and demonstrations

WP6

Objective:

Demonstrate E2E Digital Water Metering System and Nokia smart water platform end user benefit

WP7 **Business** development, exploitation

Deployment **Export promotion**

Objective:

External resources (client specific)

Integration - Customer Systems (SCADA, GIS, EAM, Billing, ...)

Savonia servers

Nokia Operational Platform (IOC) – Advanced Visualisation, Operations and Automation

Operational Management Monitoring & Control:

Remote Maintenance, Asset Management, workflow, business rules etc.

(optional)

Savonia corvore

Nokia IoT Platform - IMPACT

Device Management

Data Management

Data Collection

Access Devices

Nokia

Solution

Components

Savonia private test networks (5G mmW and NB-loT WAN (LPWA - NB-IoT)

Water Resources









Privacy

Security & Data

Services

Savonia test and demonstration architecture (powered by Nokia)

